

# ABBVIE LTD ABPI DISCLOSURE REQUIREMENTS ON TRANSFERS OF VALUE TO PATIENT ORGANISATIONS FOR FINANCIAL YEAR 2023

Name of Patient Organisation	Financial Support Grant	Financial Support Sponsorship	Service Fee	Service Expense	Short Description of Activity (Objective)
ALK Positive Lung Cancer UK			£480.00		Participation in AbbVie advisory board
Allergy UK			£405.00		Chairing AbbVie roundtable
Arthritis Action			£350.00		Participation in AbbVie advisory board
Arthritis Action	£5,000.00				Funding towards information resources
Asthma & Allergy Foundation	£5,000.00				Funding towards running the breathing room
Ataxia Telangiectasia Society	£3,000.00				Funding towards family support service
Autism Bedfordshire	£5,000.00				Funding towards new supported living homes
Axial Spondyloarthritis International	£28,500.00				Funding towards campaign and roundtable
Be Free Campaign	£5,000.00				Funding towards mental health workshops for young people
Berkshire MS Therapy Centre	£5,520.00				Funding towards online patient resources
Bipolar Scotland	£1,500.00				Funding towards patient self-management training
Blood Cancer Alliance		£15,000.00			Industry partners funding for Blood Cancer Alliance
Blood Cancer UK			£450.00		Presentation at AbbVie external meeting
Blood Cancer UK	£10,000.00				Funding towards health information resources for patients

Blood Cancer UK		£135.00	Providing patient experience insights
Brain Tumour Support	£3,224.00		Funding towards awareness day for clinical nursing team
Breaking Barriers NW	£2,500.00		Funding towards equipment for sensory room
Cancer 52		£10,000.00	Cancer 52 corporate supporter programme
Catherine McEwan Foundation	£5,000.00		Funding towards information resources
Crohn's and Colitis UK	£10,000.00		Funding towards early diagnosis work
Crohn's and Colitis UK	£10,000.00		Funding to support ongoing improvements in patient care
Childrens Heart Surgery Fund	£3,000.00		Funding towards self-testing kits to avoid stroke
CLL Support Association	£12,000.00		Funding towards patient educational and wellbeing support
CLL Support Association		£810.00	Consultancy service to review patient education materials
Compass Disability Services	£1,500.00		Funding towards interactive table projection system
Eczema Outreach		£511.00	Filming activity by members of youth panel to use in medical education session
Eczema Outreach		£782.00	Participation in AbbVie advisory board
Eczema Outreach	£15,000.00		Funding to support ongoing improvements in patient care
Follicular Lymphoma Foundation	£4,750.00		Partial funding towards building a patient stories area on website
Get Your Belly Out	£4,000.00		Funding for patient education materials
Hepatitis C Trust	£25,000.00		HCV Action 2023 workplan
International Agency for the Prevention of Blindness	£88,984.10		Funding to support ongoing improvements in patient care
International Agency for the Prevention of Blindness	£22,500.00		Funding for awareness day
IBDrelief		£150.00	Providing patient insights
IBDrelief	£5,000.00		Funding for patient education materials
Kidney Wales Charity	£3,000.00		Funding towards wellbeing vouchers

Leeds Autism Services		£467.50	Speaking at an external AbbVie meeting
Leukaemia Care		£800.00	Participation in AbbVie advisory board
Leukaemia Care	£15,000.00		Funding towards making patient information and service more accessible
London Joint Working Group		£5,000.00	Funding towards annual conference for professionals in hepatitis C
Lymphoma Action		£1,080.00	Providing patient experience insights
Lymphoma Action	£10,000.00		Funding towards patient helpline, information and publications.
Lymphoma Action		£270.00	Presentation at AbbVie advisory board
Macular Disease Society		£160.00	Participation in AbbVie organised meeting
Migraine Trust	£29,194.00		Funding for parliamentary activities in the devolved nations
MPN Voice	£8,000.00		Funding towards patient forums
Myeloma UK		£720.00	Participation in AbbVie advisory board
Myeloma UK	£10,000.00		Funding towards maintaining library of patient health information
Myeloma UK		£324.00	Participation in Scottish Cancer Conference session
National Axial Spondyloarthritis Society		£560.00	Participation in AbbVie advisory board
National Axial Spondyloarthritis Society	£30,000.00		Funding towards NASS Aspiring to Excellence programme
National Axial Spondyloarthritis Society		£340.00	Speaking at AbbVie internal meeting
National Axial Spondyloarthritis Society		£510.00	Participation in AbbVie organised advisory board
National Eczema Society		£240.00	Presentation at AbbVie employee conference
National Eczema Society		£340.00	Speaking at roundtable
National Eczema Society	£3,850.00		Funding towards podcast series
National Eczema Society	£24,000.00		Funding to support ongoing improvements in patient care
National Rheumatoid Arthritis Society		£560.00	Participation in AbbVie advisory board
National Rheumatoid Arthritis Society	£10,000.00		Funding to support ongoing improvements in patient care

National Rheumatoid Arthritis Society	£510.00	Participation in AbbVie advisory board
Parkinson's Europe	£47,032.84	Annual membership
Parkinson's Europe	£128.27	Consultation on research projects in the area of Neuroscience.
Parkinson's Europe	£171.03	Consultation on research projects in the area of Neuroscience.
Parkinson's Europe	£267.23	Consultation on research projects in the area of Neuroscience.
Parkinsons UK	£240.00	Providing patient insights
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Patient Information Forum	£12,000.00	Funding towards patient education materials
Patients Association	£188.50	Participation in Abbvie organised and funded panel session at NHS Confed Expo
Patients Association	£15,000.00	Funding to support ongoing improvements in patient care
Psoriasis Association	£600.00	Participation in AbbVie advisory board
Royal National Institute of Blind People	£10,000.00	Funding towards patient education materials
Royal National Institute of Blind People	£405.00	Providing patient insights
Rosemere Cancer Foundation	£3,000.00	Funding towards therapy sessions
Ruth Strauss Foundation	£2,540.00	Funding towards emotional support for families
Sickle Cell Care Manchester	£3,300.00	Funding towards 2 blood drives
Thames Valley Positive Support	£4,500.00	Funding to train volunteers
The Elizabeth Foundation	£2,000.00	Funding to re-purpose facilities for young deaf children
Together for Short Lives	£2,000.00	Funding towards the butterfly fund
Trent Dementia Services Development Centre	£5,000.00	Funding towards a city centre drop-in
Versus Arthritis	£280.00	Participation in AbbVie advisory board

## ABBVIE LTD TRANSPARENCY DISCLOSURE METHODOLOGICAL NOTES FOR REPORTING YEAR 2023

As a member company of European Federation of Pharmaceutical Industries and Associations (EFPIA) and Association of the British Pharmaceutical Industry (ABPI), **AbbVie Ltd** is committed to ensuring that the nature and scope of partnerships and transfers of value (ToV) to Patient Organisations are clear and transparent to the public. Therefore, AbbVie Ltd has published applicable ToV provided directly or indirectly to Patient Organisations for the 2023 calendar year.

This Methodological Note provides guidance on how AbbVie Ltd has recorded and publicly reported this information in accordance with the current edition of the ABPI Code of Practice.

### Reporting period/Reportable ToV:

The AbbVie Ltd 2023 disclosure includes applicable ToV during the period between 1st January and 31st December 2023. The applicable ToV relate to payments made within the disclosure period. Payments made from 1<sup>st</sup> January 2024 will be considered for the next report.

### Defining Reportable Organisations:

The ABPI definition of Patient Organisations is broad, so additional factors were taken into consideration when determining whether ToV to organisations were reportable under the category of Patient Organisation.

These included but were not limited to the following in relation to a health condition or disability: provision of information and support services, hosting of campaigns and events to raise awareness, involvement in policy activities to improve patient outcomes, community engagement and provision of other support related to patients' healthcare, except where activities were delivered based on AbbVie's confidential contractual obligations in relation to third parties that are not Patient Organisations (e.g., the NHS).

### Transparency Acknowledgment from Patient Organisations:

Agreements between AbbVie Ltd and Patient Organisations relating to ToV have included a Transparency section which included notification of AbbVie's Transparency disclosure obligations.

### Validation Approach:

AbbVie has conducted a validation exercise with Patient Organisations contained within this reporting period to make them aware of the disclosure and provide an opportunity to verify any ToV.

### Cross Border Interactions:

These ToV include engagements between AbbVie affiliates worldwide and UK Patient Organisations where these have occurred. For example, where a Patient Organisation has participated in an AbbVie global supported programme.

### ToV Definitions:

Each ToV includes a category label and brief description of the activity it relates to. The category and associated descriptors are as follows:

- Financial Support, including Grants and Sponsorships:
  - Grants:
    - Definition: Funding provided by AbbVie, in whole or in part, for activities carried out by a Patient Organisation, including project-specific or core funding, for the purpose of supporting healthcare, scientific research or education, with no consequent obligation on the patient organisation to provide goods or services in return.
    - Examples: unrestricted grants for disease awareness campaigns
  - Sponsorship:
    - Definition: Financial or non-financial support provided in whole or in part, by AbbVie for activities carried out by a Patient Organisation for the purpose of supporting healthcare, scientific research or education. Sponsorships are provided at an arm's length arrangement without AbbVie's involvement in the activities or the development of any associated content,

event/meetings or other materials. AbbVie may receive benefits as agreed with the patient organisation e.g. invitations to appropriate events, 'early bird' access to project / activity results and insights.

- Examples: Sponsorship of educational material, sponsorship of webinars/events, etc.

- **Services:**

- Definition: Services provided by the Patient Organisation to AbbVie, including fees and expenses in relation to the services delivered
- Examples: Participation in or speaking at an AbbVie meeting or Advisory Board, review of AbbVie materials for patients, etc.

*Fees and expenses have been disclosed separately. This includes expenses such as transport or accommodation costs incurred to take part in the associated activity, including those activities that were reimbursed or paid directly by AbbVie.*

*All services are remunerated at Fair Market Value.*

**Value Added Tax (VAT):**

Where applicable, disclosure of payments does not include VAT.

**Currency:**

All information is reported in Pound Sterling (GBP).

**Exchange Rate:**

Where ToV were captured in foreign currency, amounts were converted to local currency based on AbbVie Ltd Treasury Monthly Average Rates.

**Multiyear Contracts:**

Activities with ToV crossing calendar years may have the contracted full amount disclosed using the date of last payment.

**Post Publication Disputes:**

AbbVie will review and investigate disputes with Patient Organisations relative to our disclosures. Any changes resulting from this review will be published in an updated report.